

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yy      | yy): <u>31/08/2012</u>  |                                  |   |
|------------------------------------|-------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Cl     | earing Limited          |                                  |   |
| Name of Issuer Wa                  | h Ha Realty Company Li  | mited                            |   |
|                                    | 09/2012                 |                                  |   |
| I. Movements in Authorised Share   | Capital                 |                                  |   |
| 1. Ordinary Shares                 |                         |                                  |   |
| (1) Stock code : <u>278</u> Do     | escription : Ordinary   | Shares                           |   |
|                                    | No. of ordinary shares  | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at close of preceding mont | h 150,000,000           | 0.65                             | 97,500,000                                |
| Increase/(decrease)                | 0                       |                                  | 0   |
| Balance at close of the month      | 150,000,000             | 0.65                             | 97,500,000                                |
| (2) Stock code : N/A Do            | escription : <u>N/A</u> |                                  |   |
|                                    | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | h                       |                                  |   |
| Increase/(decrease)                |                         |                                  |   |
| Balance at close of the month      |                         |                                  |   |

| Stock code:                  | N/A                   | Description :  | N/A                            |                                  |   |
|------------------------------|-----------------------|----------------|--------------------------------|----------------------------------|---|
|                              |                       | No.            | of preference shares           | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close             | e of preceding mo     | onth           |                                |                                  |   |
| Increase/(decrea             | ase)                  |                |                                |                                  |   |
| Balance at close             | e of the month        |                |                                |                                  |   |
|                              |                       |                |                                |                                  |   |
| 3. Other Classes             | s of Shares           |                |                                |                                  |   |
| 3. Other Classes Stock code: | s of Shares  N/A      | _Description : | N/A                            |                                  |   |
|                              |                       | N              | N/A  o. of other ses of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Stock code:                  |                       | N<br>clas      | o. of other                    | (State                           | _   |
| Stock code:                  | N/A e of preceding mo | N<br>clas      | o. of other                    | (State                           | capital   |

as at close of the month

thereto

## II. Movements in Issued Share Capital

|  | No. of or   | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
|  | (1)         | (2)           | shares           | of shares            |
| Balance at close of preceding month      | 120,960,000 | N/A           | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 0           | N/A           | N/A              | N/A                  |
| Balance at close of the month            | 120,960,000 | N/A           | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

approval date

Movement during the month

(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A ) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ 

N/A

(Other class)  $\overline{N/A}$ 

| Description of warrants (Date of expiry - dd/mm/yyyy)            | Currency of Nomi  |         | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------------|---------|----------------------------|---|--|--|
| 1. N/A   | _                 |         |                            |   |  |  |
|  | _                 |         |                            |   |  |  |
|  |                   |         |                            |   |  | <u> </u>   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) |                   |         |                            |   |  |  |
| Subscription price   |                   |         |                            |   |  |  |
| EGM approval date (if applicable)                                |                   |         |                            |   |  |  |
| (dd/mm/yyyy)   | ( / / )           |         |                            |   |  |  |
| 2. N/A   | _                 |         |                            |   |  |  |
|  | _                 |         |                            |   |  |  |
| ( / / )  |                   |         |                            |   |  |  |
| Stock code (if listed)   |                   |         |                            |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )                       |                   |         |                            |   |  |  |
| Subscription price   |                   |         |                            |   |  |  |
| EGM approval date  |                   |         |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                  | ( / / )           |         |                            |   |  |  |
| 3. N/A   | ( , , )           |         |                            |   |  |  |
|  | <del>-</del><br>- |         |                            |   |  |  |
|  |                   |         |                            |   |  | -  |
| ( / / ) Stock code (if listed)                                   |                   |         |                            |   |  |  |
| Class of shares  |                   |         |                            |   |  |  |
| issuable (Note 1)  |                   |         |                            |   |  |  |
| Subscription price EGM approval date                             |                   |         |                            |   |  |  |
| (if applicable)  |                   |         |                            |   |  |  |
|  | ( / / )           |         |                            |   |  |  |
| 4. N/A   | _                 |         |                            |   |  |  |
|  | -<br>             |         |                            |   |  |  |
| ( / / )  |                   |         |                            |   |  |  |
| Stock code (if listed)<br>Class of shares                        |                   |         |                            |   |  |  |
| issuable (Note 1)  |                   |         |                            |   |  |  |
| Subscription price EGM approval date                             |                   |         |                            |   |  |  |
| (if applicable)  |                   |         |                            |   |  |  |
| (dd/mm/yyyy)   | ( / / )           |         |                            |   |  |  |
|  |                   | Total 1 | B. (Ordi                   | nary shares) N/A                          |  |  |
|  |                   | 10111   | `                          | ence shares) $\frac{N/A}{N}$              |  |  |
|  |                   |         | (                          | Other class) N/A                          | 1  | _  |

| Convertibles (i.e. Convertible i  | nto Shares of the I            | ssuer which are to                 | be Listed)                 |                                   |  |  |
|---|--------------------------------|------------------------------------|----------------------------|-----------------------------------|--|--|
| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  |                                |                                    |                            |                                   |  |  |
| Stock code (if listed)  |                                |                                    |                            |                                   |  |  |
| Class of shares issuable (Note 1) Subscription price                        |                                |                                    |                            |                                   |  |  |
| EGM approval date   |                                |                                    |                            |                                   |  |  |
| (if applicable)<br>(dd/mm/yyyy))  | ( / / )                        |                                    |                            |                                   |  |  |
|   | <br>                           |                                    |                            |                                   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                | <u> </u>                           |                            |                                   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A                      | ( / / )                        |                                    |                            |                                   |  |  |
|   | <u> </u>                       |                                    |                            |                                   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |                                |                                    |                            |                                   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )                        |                                    |                            |                                   |  |  |
| 4. N/A  |                                |                                    |                            |                                   |  |  |
| Stock code (if listed)  |                                |                                    |                            |                                   |  | -  |
| Class of shares issuable (Note 1) Subscription price                        |                                |                                    |                            |                                   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )                        |                                    |                            |                                   |  |  |
|   |                                |                                    |                            | nary shares) $\frac{N/A}{N/A}$    |  | <del>-</del>   |
|   |                                |                                    |                            | ence shares) N/A Other class) N/A |  | -  |
|   |                                |                                    | ((                         | Julei Class) IN/F                 | 1  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
| 2. IVA  |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable \_\_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable \_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State ( / / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares redeemed (Note 1) ( / / 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) 8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

N/A

N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: N/A N/A(dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class)  $\overline{N/A}$ N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Submitted by: Raymond W.M. Chu  |
|---|
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.